



Residential Real Estate Market in Kiev. November 2009

Activity levels on Kiev elite residential market are beginning to rise. It is rather early to suggest that we are seeing the beginning of a recovery, but tight supply in prime segment is underpinning prices and leading to positive price growth or at least stabilization. The number of new elite properties has entered the market this autumn, which influenced the average price level in the segment.

Kiev House Price Index

Market segments	October 2009	Month price change, %
Average prices		
Elite class, \$ per sq m	8,183	+ 10.3%
Business class, \$ per sq m	1,963	- 1.65%
Prime lettings, average rent rates*, \$ per month	3,434	+ 4.0%

*Rent Rates for 80-150 sq m apartments with the high-quality internal design

Kiev Countryside House Price Index

Market segments	October 2009	Month price change, %
Average price	1,621	- 2.8%
Elite class, \$ per sq m	2,523	+ 1.6%
Business class, \$ per sq m	1,553	- 4.4%

For further information, please contact:
 +38 (044) 545 61 22 /23 Knight Frank LLC Ukraine
 kiev@ru.knightfrank.com